

Build Library Reports More Intuitively with Reports Studio



WEBINAR

Wednesday, March 22, 2023 3PM ET

We have so much content, you won't want to miss it!

Introduction



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Discussion led by:

Faith Gillum

LS2 Reports Expert

What's Framework Authoring?

- Drag and drop interface
- Database organized into four 'queries'
 - Borrowers, Items, Statistics - Counts and Statistics - Lists reports
- Data defined and formatted for ease of use
- Doesn't require SQL knowledge or table joins

When is SQL relevant?

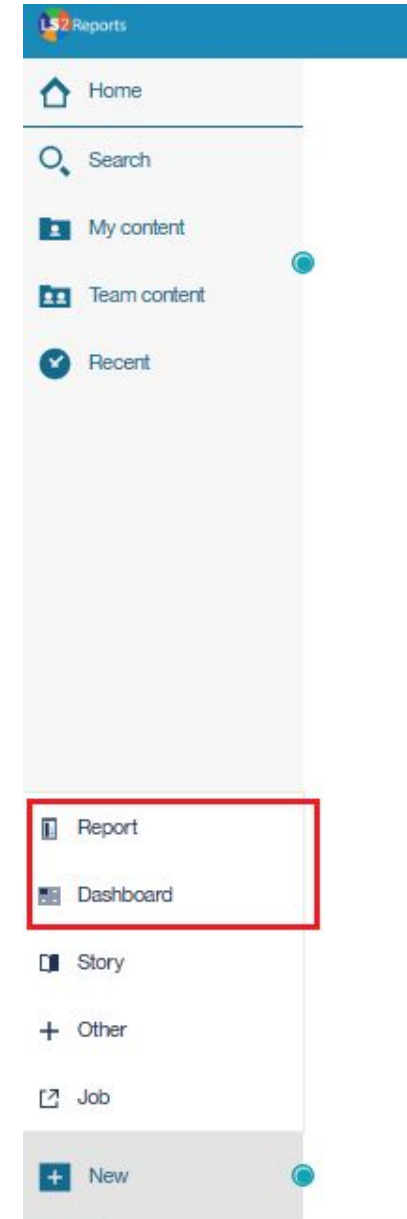
- Tuning of existing public reports
- Creating sophisticated statistics or MARC reports
- Creating personalized data fields
 - Defining borrower age from DOB field
 - Creating location groups
- New authoring framework you don't need SQL knowledge.

Getting started

- Purchase authoring license and migrate to Library.Solution 5.7.x
- Assign Reports Author role to user in LS2 Preferences
 - Note: Authoring enables administrator level access in LS2 Reports
- Log into LS2 Reports and enable 'Show hidden entries' inside My preferences

Authoring Features

- Report Studio
 - Lists
 - Crosstab (pivot table)
 - Visualizations
- Dashboard Studio
 - Interactive Dashboards
 - Discuss in separate Webinar



Report Studio

Sharing and creating depositories

- Authored reports can be saved into the following directories
 - **My content** - personal use
 - **Custom or Library Authored Reports** - for migration and TLC backup
 - **Frequently Used Reports** - for sharing across all report users



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